



Copper, Gold & Tungsten **District Scale Portfolio**

Yukon, Canada

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This presentation contains statements that, to the extent that they are not historical fact, may constitute “forward-looking information” within the meaning of applicable securities legislation. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always using words or phrases such as “may”, “would”, “could”, “will”, “likely”, “expect”, “anticipate”, “believe”, “intend”, “plan”, “forecast”, “project”, “estimate”, “propose”, “outlook”, and or the negative of those words or other similar or comparable words, or stating that certain actions, events or results may, could, would, might or will occur or be taken or achieved) are not statements of historical fact and may be forward-looking information. Forward-looking information in this presentation includes, but is not limited to, information concerning the plans and objectives of management for future exploration and operations on the Company’s projects; timing, type and amount of future exploration activities; results of future exploration and operations, including any drilling and sampling results; advancement of the Company’s projects; declaration of a mineral resource estimate in the future; potential expansion of mineralization; work plans and exploration programs to be conducted; and any other information contained herein that is not a statement of historical fact. Forward-looking information is based on management’s reasonable estimates, expectations, analyses and opinions at the date the information is provided and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, that all required shareholder, regulatory and third-party consents will be obtained; no significant event occurring outside the ordinary course of business; the legislative and regulatory environment; international conflict; impact of increasing competition; current technological trends; price of minerals, including gold; costs of exploration and development; anticipated results of exploration and development; the effects of past and future pandemics; the ability to operate in a safe and effective manner; and the ability to obtain financing on reasonable terms. Readers are cautioned that the foregoing list is not exhaustive. The Company’s actual results, programs and financial position could differ materially from those anticipated in such forward-looking information as a result of numerous factors, risks and uncertainties, many of which are beyond the Company’s control. These include, but are not limited to, delays in obtaining any required shareholder, governmental and regulatory approvals; legislative changes that impact mining operations in which the Company conducts business; results of exploration activities and development of mineral properties; interpretation of drilling results and other geological data; uncertainties of mineral resource estimations; receipt and security of mineral property titles; changes in project parameters; possible variations of mineral grade or recovery rates; failure of equipment or processes to operate as anticipated; accidents; labour disputes; the inability to obtain key personnel and parts related to operations; receipt of licenses to conduct mining activities; liabilities and risks, including environmental liabilities and risks inherent in the development of the Company’s projects; cost overruns or unanticipated costs and expenses; the availability of funds; fluctuations in metal prices; currency fluctuations; macro-economic market trends, increases in inflation, general market and industry conditions; competition; and war. There is no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on this information. The Company does not undertake to update any forward-looking information, except as, and to the extent required by, applicable securities laws.

WHY YUKON

Established Legacy

Historic mining jurisdiction with multi-commodity discovery potential

Larger than Germany in size
(Population ~40,000)

District-scale prospectivity
Vast, largely unexplored terrain

Widespread mining activity



Diverse Geology

- Klondike Alluvial Gold
- Porphyry Copper-Gold
- Lead-Zinc Silver
- Tungsten

Infrastructure & Access

- Year-round access
- Extensive road network
- Alaska port system

Community & Legacy

- Predictable permitting
- Deep community ties
- Skilled workforce

WHY YUKON METALS

*From the prospectors who founded
Snowline Gold – A new Yukon
discovery portfolio*



DISTRICT-SCALE OPPORTUNITY

45,000+ hectares
Berdahl Portfolio
18 Properties
Commodity Optionality



CATALYST-RICH 2026

**Two Major Drill
Programs**
AZ Porphyry Target
Birch Skarn Infill

**as of February 2026*



GEOPOLITICAL TAILWINDS

Canadian Advantage
Pro-Mining
Governments
First Nation
Agreements



SCIENCE-LED EXPLORATION

Tech-Forward
AI-Optimized
De-risked Targets

YUKON METALS

PROPERTY PORTFOLIO

*Four Distinct District Plays
Multi-Commodity Potential*



PORPHYRY COPPER-GOLD
Western Yukon



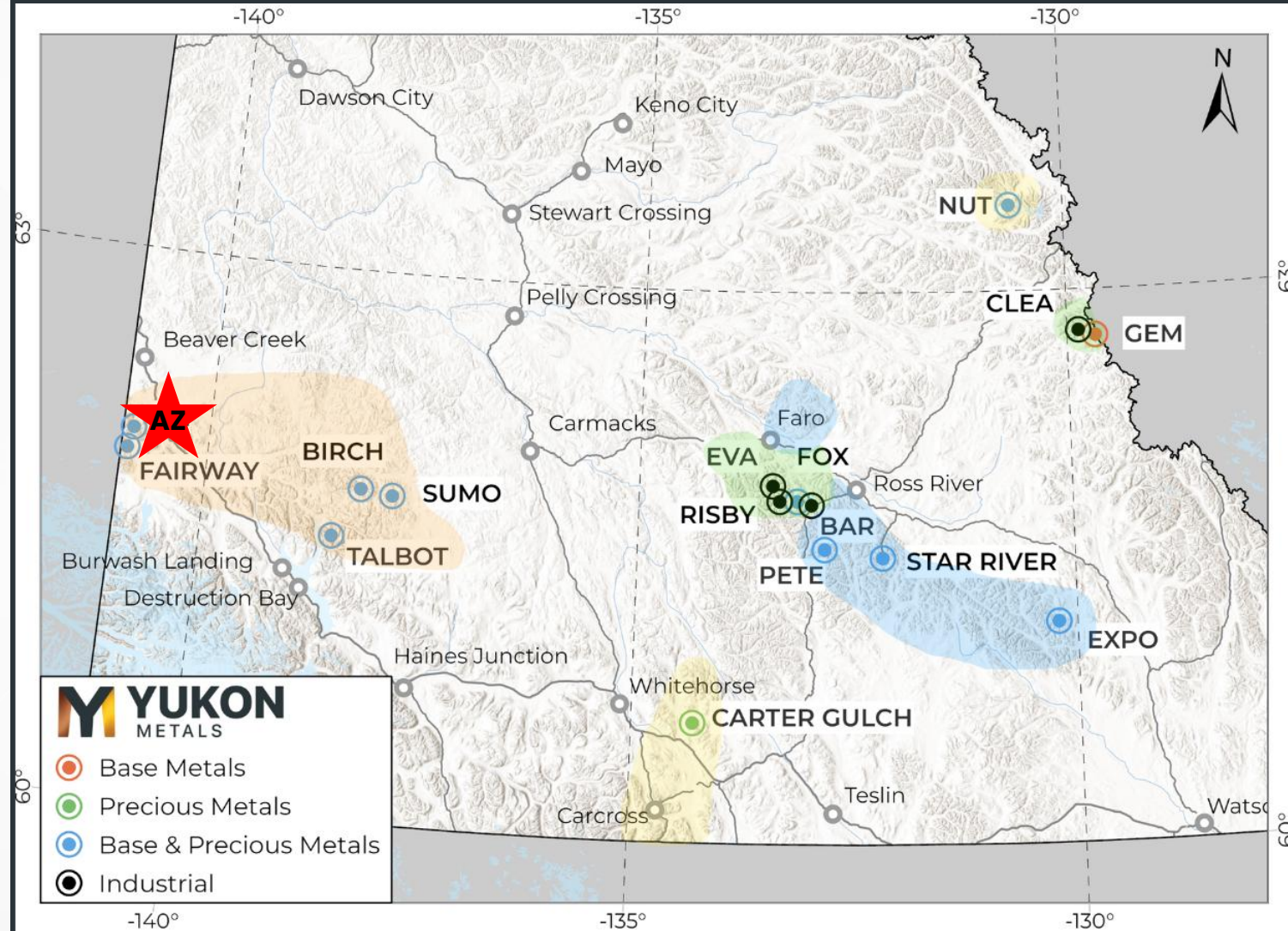
TUNGSTEN
Central Yukon



SILVER LEAD-ZINC
Eastern Yukon



GOLD
Southern Lakes District



FLAGSHIP

AZ COPPER-GOLD

AZ is a highway-adjacent, drill-ready copper-gold target with scale potential



Porphyry Indicators

Strong IP geophysics target
Potassic mineralization in core
Widespread, high-grade surface copper samples



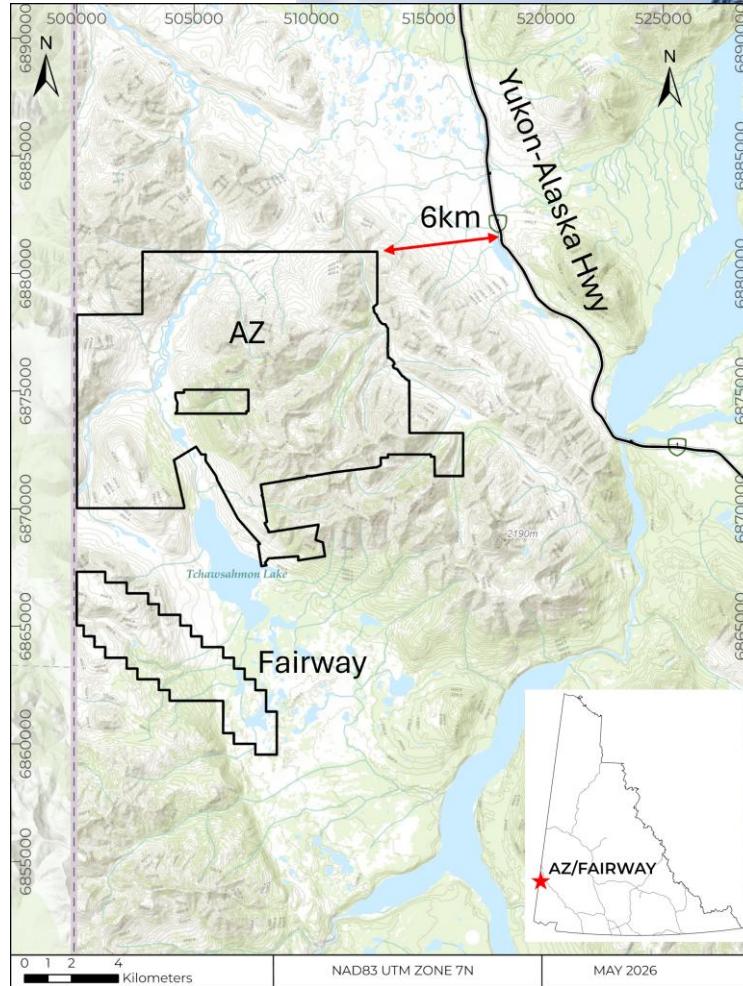
Scale

13,000-hectare property
AZ+Fairway over 20 km across



Location

6km from Alaska Highway
40km from Beaver Creek paved airport



Porphyry deposits are among the world's largest copper-gold deposits by tonnage — they are the source of ~75% of global copper production.

IP RESULTS

AZ COPPER-GOLD

Overlapping porphyry potential indicators guide 2026 drill program



High Chargeability

Indicates sulphide minerals (A)



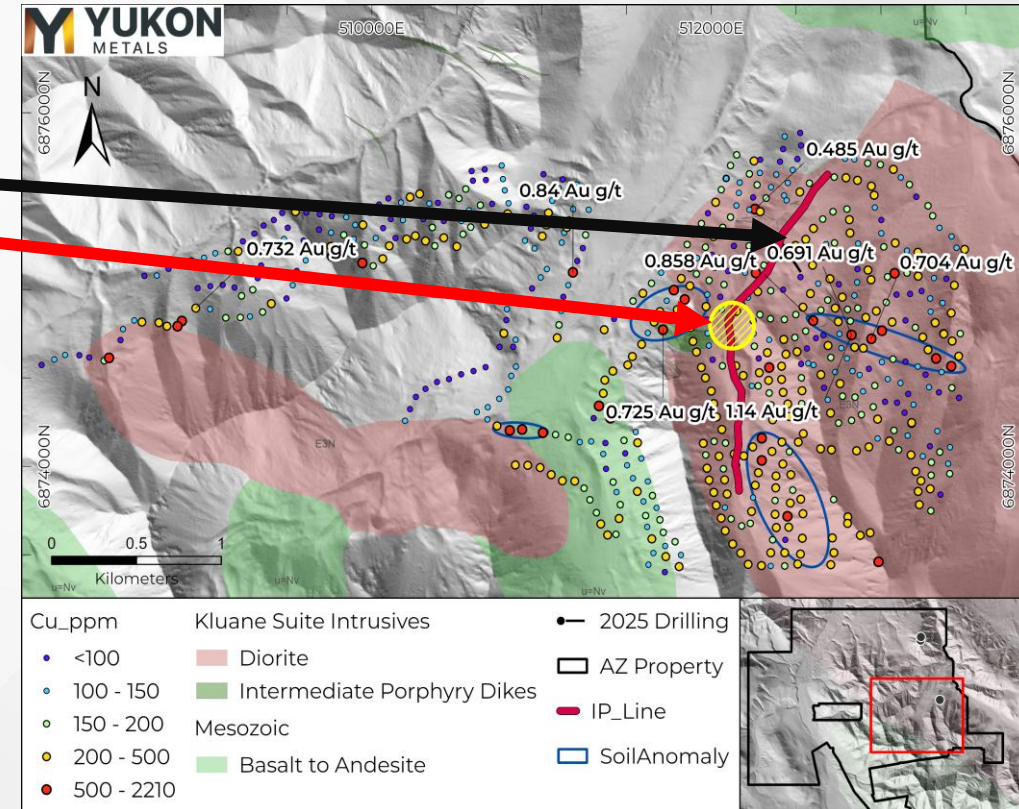
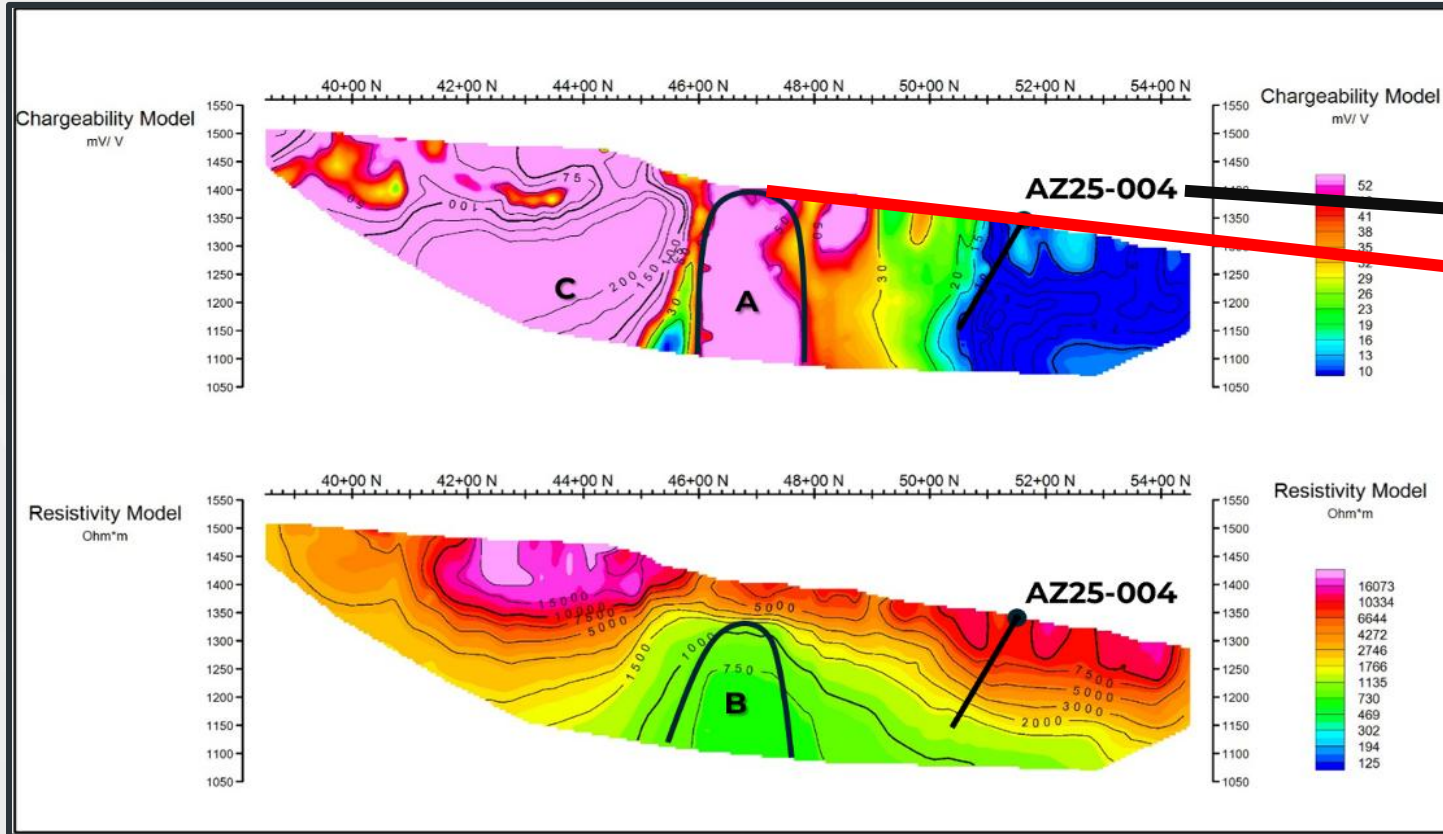
Low Resistivity

Defines a conductive zone at depth (B)



Drill Results

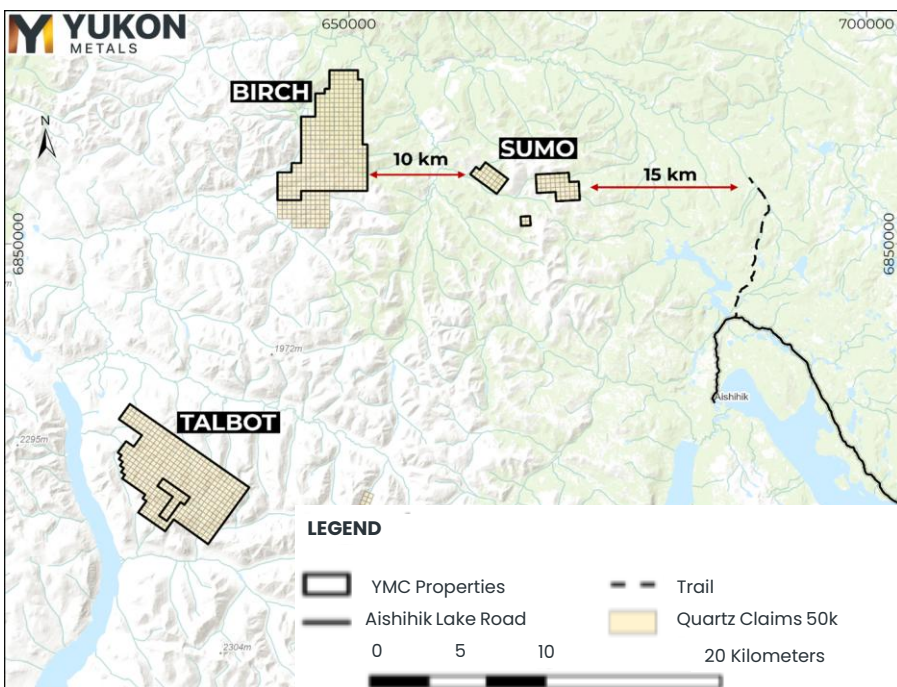
Hole AZ25-004 intercepted potassic mineralization



Cu_ppm	Kluane Suite Intrusives	● 2025 Drilling
● <100	■ Diorite	□ AZ Property
● 100 - 150	■ Intermediate Porphyry Dikes	— IP_Line
● 150 - 200	■ Mesozoic	□ SoilAnomaly
● 200 - 500	■ Basalt to Andesite	
● 500 - 2210		

BIRCH DISTRICT COPPER-GOLD

Impressive land position within a district-scale copper-gold belt prospective for porphyry -and skarn-style mineralization



2026 SUMO Option

- 10 km from Birch
- Creates 30 km-long corridor
- District-scale copper play



GEOLOGY

- Porphyry Potential
- Birch & Sumo situated on the same geological trend



EMERGING DISTRICT

- Birch Drilled 2025 by YMC
- Sumo drilled and explored by Sumitomo Metals



LOCATION

- ~35 km from road
- ~80 km from 37 MW hydroelectric generating station



PROPERTY DETAILS

RISBY TUNGSTEN



Wolframite Skarn

0.475% tungsten

6-8M tonnes

Non-43-101 compliant resource



Access

Winter access trail

Drill roads on property



Location

~35 km from Robert Campbell Highway

~39 Km from Faro Transmission Line

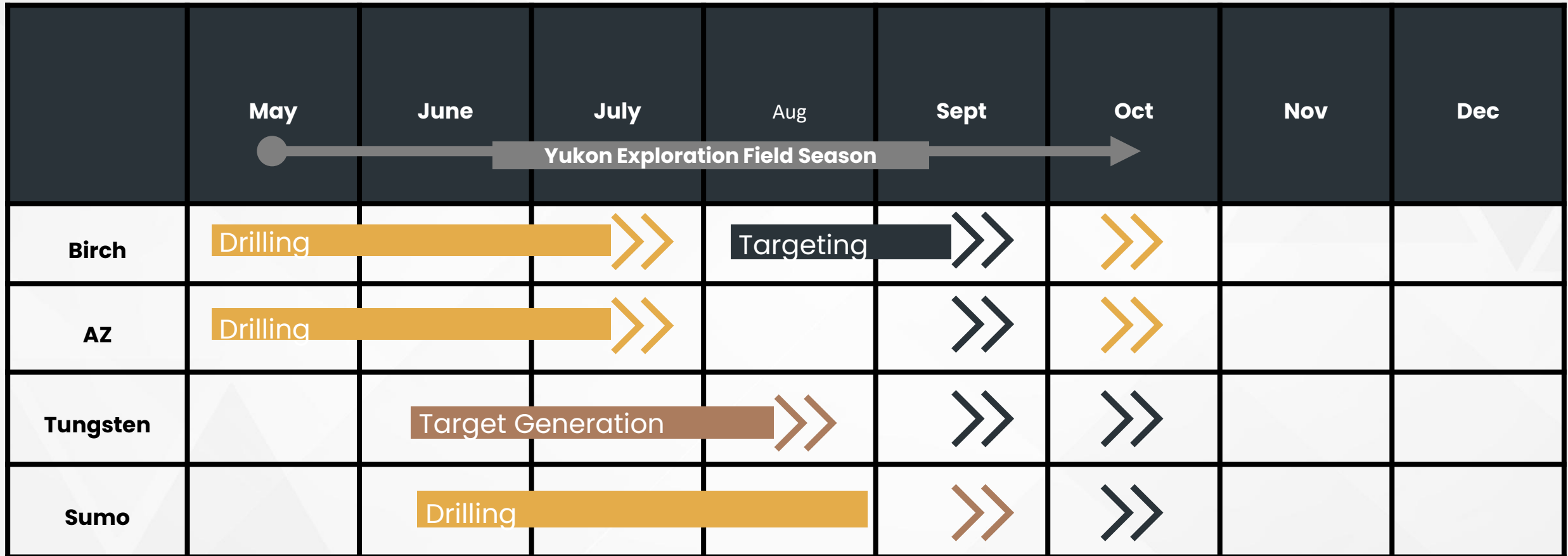
Drilled Non-Compliant Resource

Tungsten has risen in price from \$300 to over \$3,000 per tonne in the last 4 months.



KEY CATALYSTS & MILESTONES

2026 EXPLORATION PROGRAM



PROSPECTING
 Soil sampling
 Mapping
 Remote sensing

TARGETING
 Geophysics
 3D modelling
 Drill targets selection

DRILLING
 Diamond drilling
 Camp builds
 Assay results

Tuned

DISCOVERY METHOD

Disciplined process to define drill targets



Fast, efficient exploration sequence



Prospecting



Remote Sensing



Soil Sampling and Geophysics



Geological 3D Modelling



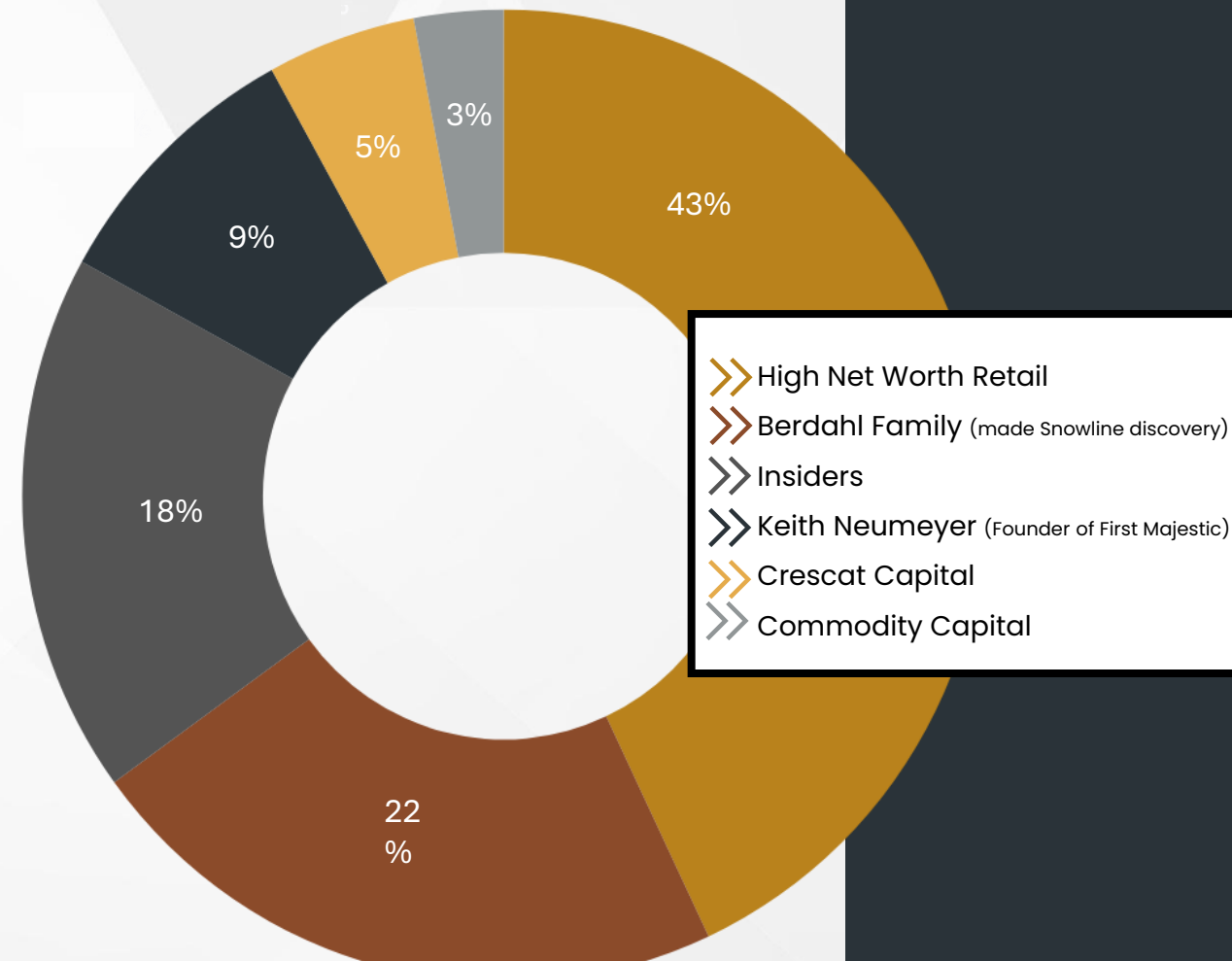
Precision Drilling

Every hole is drilled at a target defined by converging geochemical, geophysical and structural evidence

STRONG SUPPORT FROM CORE SHAREHOLDERS

CAPITAL STRUCTURE

Basic Shares Outstanding	114.3M
Options* (\$0.50 average strike price)	9.2M
Warrants (\$0.70 average strike price)	19.7M
Fully Diluted Shares Outstanding	143.2M
Volume (average shares traded per day)	~100k
Basic Market Capitalization (May 2026)	\$64M
Cash (April 2026)	\$6M
Debt	\$0



Capital structure and market capitalization as of April 2026.
 All figures in Canadian dollars.
 A large proportion of stock options have not yet vested.*

LEADERSHIP

BOARD & MANAGEMENT

Experienced technical and capital markets leadership with deep Yukon knowledge



Patrick Burke
Chairman

Capital markets veteran with a track record leading global equity and investment banking businesses. Currently a Special Advisor and partner at an international financial advisory firm.



Dr. Darryl Clark
Independent Director

Economic geologist with decades of global exploration and operating experience. Current SVP Exploration & Resource Development at Ma'aden and a Non-Executive Director of Waratah Minerals.



Daniel Vickerman
Independent Director

Institutional sales and corporate finance veteran with 25 years' experience. Current SVP Corporate Development and director at Blackrock Silver and Discovery Silver. Raised \$1B+ for resource companies.



Jim Coates
CEO & Director

CEO and geoscientist 20+ years of mineral and scientific exploration experience across Canada and globally, including Yukon Geological Survey and Klondike Goldfields work.



Natasha Tsai
CFO

CPA, CA and MD at Malaspina Consultants with extensive experience as a senior advisor and CFO specializing in financial operations and business performance for growth companies.



Helena Kuikka
VP Exploration

Professional geologist with 15+ years' experience from grassroots to late-stage development across precious and base metals, including key roles at Victoria Gold and the Eagle Mine development.

Board

Management



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